



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, November 8th 2022



DAILY MARKETS WRAP,

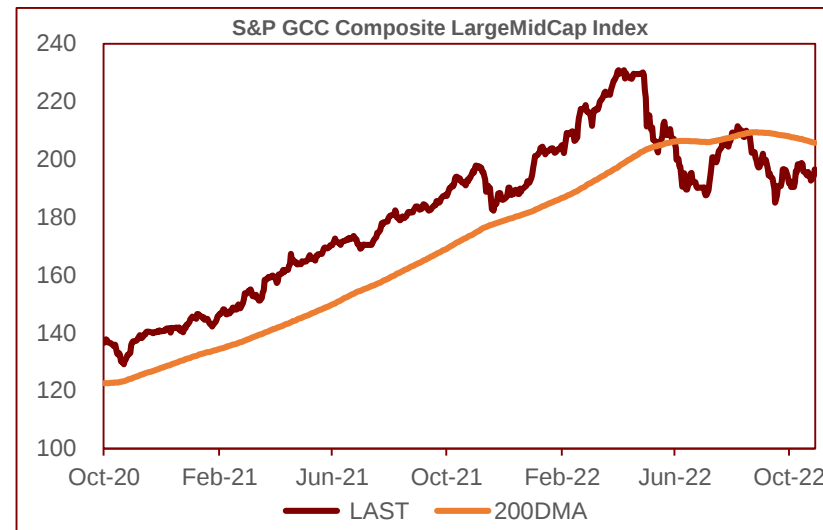
NIC RESEARCH AND STUDIES DEP



Market Watch

Tuesday, November 8, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,486.53	-0.97	0.41	-1.55	0.71	1.82	10,664 SAR	1.85	17.64
Qatar (QE Index)	12,633.03	0.50	2.66	1.76	-0.49	8.66	641 QAR	1.47	14.69
Dubai (DFMGI)	3,384.34	0.16	1.62	1.58	1.35	5.90	456 AED	1.35	13.10
Abu Dhabi (ADI)	10,600.02	-0.06	2.10	1.80	8.71	24.88	1,435 AED	2.32	24.16
Bahrain (BAX)	1,864.66	0.11	0.14	0.00	-0.92	3.75	19 BHD	0.00	11.21
MUSCAT SE INDEX	4,421.17	0.30	0.45	1.26	-2.37	7.06	5 OMR	0.00	13.25
SP GCC Comp LMC	195.59	-0.48	1.53	-0.06	2.56	3.07			
SP UAE PRICE INDEX	145.78	0.20	3.02	1.72	5.09	-1.14			
Developed Markets									
MSCI World Index	2,554.87	0.84	3.52	0.28	7.41	-20.94			
U.S. (S&P 500)	3,828.11	0.56	2.91	-1.13	6.76	-19.68			
U.K. (FTSE 100)	7,306.14	0.08	1.63	2.98	5.98	-1.06			
Japan (Topix)	1,957.56	1.21	0.88	1.46	6.62	-1.75			
Emerging Markets									
MSCI EM Index	900.02	0.30	4.54	6.11	2.77	-26.95			
China (SSE Composite)	3,064.49	-0.43	2.22	5.91	1.33	-15.81			
India (Sensex)	61,185.15	0.00	0.57	0.72	6.54	5.03			
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,496.36	0.28	1.78	2.43	5.50	6.43	48.06 KWD	2.32	22.39
Kuwait Premier Index	8,422.48	0.38	2.20	2.83	5.95	10.25	38.14 KWD	2.51	23.64
Kuwait Main Index	5,534.32	-0.14	0.07	0.81	3.67	-5.98	9.92 KWD	1.59	17.61
NIC 50	9,099.17	0.00	2.19	2.82	5.94	6.77	28.60 KWD	2.49	22.64
Kuwait Sector									
Banking	1,841.35	0.20	1.93	2.76	5.62	13.47	30.89 KWD	1.38	24.64
Telecom	1,219.49	-0.07	0.59	0.62	4.82	11.94	3.73 KWD	0.96	12.99
Industrials	1,131.23	0.50	2.05	2.35	11.28	-0.90	4.00 KWD	0.83	17.94
Financial services	1,309.86	0.93	2.09	2.68	4.48	-7.97	3.38 KWD	0.64	17.69
Real estate	1,255.11	0.50	1.79	2.10	4.41	-5.38	2.70 KWD	0.60	21.93
Basic materials	860.61	0.33	0.99	0.49	-4.52	-16.02	0.77 KWD	1.30	9.37
Health care	481.52	0.00	1.86	-0.09	4.74	-39.59	0.24 KWD	2.75	10.78
Consumer services	458.15	0.53	1.76	0.69	-1.97	-37.34	0.75 KWD	0.99	11.14
Insurance	1,497.57	-0.44	-1.58	-1.83	-0.24	-2.34	0.62 KWD	0.78	8.02
Consumer Disc	1,456.83	0.78	1.78	4.30	5.17	8.99	0.14 KWD	0.92	18.38
Energy	1,077.15	-0.75	3.87	5.53	0.90	-24.58	0.22 KWD	0.79	11.11
Technology	614.01	1.44	1.69	0.72	4.20	-10.21	0.01 KWD	0.74	0.00
Utilities	513.16	0.52	1.04	1.04	0.00	-14.47	0.21 KWD	1.81	16.04



What Move the GCC markets

Oil Prices

Oil prices were little changed early on Tuesday as supply worries offset recession fears and China's commitment to its zero-Covid policy. Brent crude rose 7 cents, or 0.1%, to \$97.99 a barrel.

Kuwait Market

The market closed up today by + 0.28% at 7,496.36 value traded 66.7 million KD, Premier market value traded reached 47.0 million KD and closed at 8,422.48 up by + 0.38%.

KSA Market

The market closed down today by - 0.97% at 11,486.53.

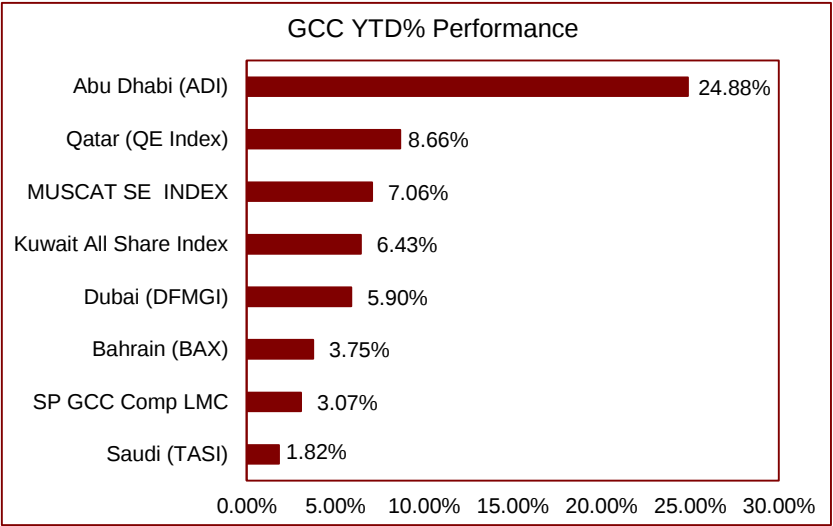


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.137	-0.18	2.43	5.47	16.50	19.74	8.57 KWD	2.18	27.00
KFH	0.831	0.85	2.85	2.59	-1.19	9.87	11.04 KWD	3.43	32.00
Zain	0.605	0.00	0.83	1.00	3.42	1.68	2.61 KWD	2.20	13.26
BOUBYAN BANK	0.834	0.00	1.58	1.21	9.02	17.08	3.11 KWD	3.31	34.00
Agility	0.801	0.75	2.96	2.17	19.91	1.71	2.14 KWD	1.37	2.53
Saudi Arabia									
ARAMCO	34.90	-0.14	1.75	0.00	-2.65	7.23	7,681.47 SAR	5.53	13.36
SABIC	85.20	-0.81	-0.47	-3.62	-4.05	-26.55	255.72 SAR	1.40	35.00
STC	38.80	-1.52	-1.15	-3.96	-1.40	-13.70	194.09 SAR	2.64	16.36
AL-RAJHI BANK	85.40	-0.12	1.30	0.23	5.04	-3.64	341.75 SAR	3.97	22.49
NCB	57.80	-2.69	-0.34	-2.69	-8.40	-10.25	258.95 SAR	1.58	14.32
United Arab Emirates									
ETISALAT.AD	25.70	0.23	5.33	-0.39	10.02	-18.93	222.98 AED	4.69	23.93
FAB.AD	18.38	0.00	4.43	2.68	2.91	-1.30	203.06 AED	1.80	14.60
EMIRATES NBD	13.20	0.00	1.54	-0.38	2.72	-2.58	83.38 AED	0.94	7.88
DB ISLAMIC BK	5.80	-0.51	0.35	-0.34	-3.01	7.81	42.00 AED	1.04	8.47
EMAAR PROPERT	6.27	0.64	3.13	3.47	8.29	28.22	51.29 AED	0.80	6.94
Qatar									
QNB	20.40	-0.49	2.87	2.31	2.51	1.04	188.42 QAR	1.80	14.61
INDUSTRIES QAT	15.99	0.00	2.17	1.40	-5.38	3.23	96.74 QAR	2.39	10.19
QA ISLAMIC BK	25.00	0.81	4.04	2.50	1.21	36.39	59.07 QAR	2.24	16.03
MASRAF AL RAYA	3.83	0.66	1.51	-0.31	-7.16	-17.56	35.57 QAR	1.47	23.94
MESAIEED PETRO	2.25	0.94	2.69	-0.84	-4.21	7.70	28.28 QAR	1.65	14.93
OMAN									
BANK MUSCAT	0.588	-1.01	-0.68	2.80	2.44	27.56	2.21 OMR	1.02	8.33
OMANTEL	0.872	-1.80	2.83	3.81	-0.91	15.96	0.65 OMR	1.13	7.69
BANK DHOFAR	0.145	0.00	0.00	0.00	2.11	15.08	0.43 QAR	0.61	14.93
NAT BANK OF OMAN	0.252	-1.56	-1.18	-3.08	-6.67	27.92	0.41 QAR	0.71	12.71
OMINVEST	0.340	0.00	0.00	3.03	2.41	11.11	0.23 QAR	0.75	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%
2-Nov 22	24.22%	17.06%	0.06%	1.19%	0.37%	4.52%	17.78%	11.67%	5.83%	5.14%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.28 %The leading sector best performance indices today are Technology 1.44 % Financial services 0.93 % Consumer Disc 0.78 % respectively

KSA
Saudi Armco has a negative performance today by -0.14 %, SABIC has a negative performance today by -0.81 %, STC has a negative performance today by -1.52 %, Al Rajhi Bank has a negative performance today by -0.12 %

U.A.E
ETISALAT .AD has a positive performance today by + 0.23 %, FAB.AD flat performance today 0 %



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